

2016 IARW Global Top 25 Refrigerated Warehousing & Logistics Providers

Rank	Org Name	Locations	Total Volume (Cu Ft)	Total Volume (Cu M)
1	Americold Logistics	Argentina, Australia, Canada, China, New Zealand, and United States	992,032,503	28,091,186
2	Lineage Logistics	United States	609,276,429	17,252,759
3	Swire Group ⁱ	Australia, China, Sri Lanka, United States, Vietnam	409,818,004	11,604,734
4	Preferred Freezer Services	China, United States, and Vietnam	325,393,595	9,214,105
5	AGRO Merchants Group, LLC ⁱⁱ	Austria, Brazil, Chile, Ireland, Netherlands, Spain, and United States	219,057,422	6,203,005
6	Nichirei Logistics Group, Inc. ⁱⁱⁱ	France, Japan, Netherlands, and Poland	157,209,593	4,451,673
7	Kloosterboer	Canada, France, Netherlands, Poland, and United States	150,581,775	4,264,000
8	VersaCold Logistics Services	Canada	115,203,748	3,262,201
9	Partner Logistics	Belgium, Netherlands, and United Kingdom	101,021,075	2,860,594
10	Interstate Warehousing, Inc.	United States	100,227,481	2,838,122
11	Cloverleaf Cold Storage Co.	United States	74,776,899	2,117,442
12	Burriss Logistics	United States	62,329,576	1,764,974
13	Frialsa Frigorificos S.A. De C.V.	Mexico	60,892,278	1,724,274
14	NewCold Coöperatief U.A.	France, Germany, Netherlands, Poland, and United Kingdom	55,338,134	1,566,999
15	Gruppo Marconi Logistica Integrata	Italy	55,090,931	1,559,999
16	Henningsen Cold Storage Co.	United States	53,756,309	1,522,207
17	Congebec Logistics, Inc.	Canada	49,660,000	1,406,212
18	Hanson Logistics	United States	43,818,540	1,240,801
19	Conestoga Cold Storage	Canada	39,526,536	1,119,265
20	Oxford Logistics Group	Australia	38,431,920	1,088,269
21	Montague Cold Storage Pty Ltd.	Australia	34,149,879	967,016
22	Bring Frigo	Finland, France, Netherlands, Norway, Spain, and Sweden	33,787,112	956,743
23	CCS Logistics	South Africa	30,534,558	864,641
24	Allied Frozen Storage, Inc.	United States	29,455,115	834,075
25	Trenton Cold Storage, Inc.	Canada	28,335,972	802,384

International Association of Refrigerated Warehouses

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2016 IARW North American Top 25 Refrigerated Warehousing & Logistics Providers

Rank	Org Name	Locations in North America	Total Regional Volume (Cu Ft)	Total Regional Volume (Cu M)
1	Americold Logistics	Canada and United States	907,552,901	25,698,994
2	Lineage Logistics	United States	609,276,429	17,252,759
3	Preferred Freezer Services	United States	277,315,385	7,852,697
4	United States Cold Storage, Inc.	United States	260,000,000	7,362,368
5	VersaCold Logistics Services	Canada	115,203,748	3,262,201
6	AGRO Merchants Group, LLC ^{iv}	United States	113,693,701	3,219,442
7	Interstate Warehousing, Inc.	United States	100,227,481	2,838,122
8	Cloverleaf Cold Storage Co.	United States	74,776,899	2,117,442
9	Burriss Logistics	United States	62,329,576	1,764,974
10	Frialsa Frigorificos S.A. De C.V.	Mexico	60,892,278	1,724,274
11	Henningsen Cold Storage Co.	United States	53,756,309	1,522,207
12	Congebec Logistics, Inc.	Canada	49,660,000	1,406,212
13	Hanson Logistics	United States	43,818,540	1,240,801
14	Conestoga Cold Storage	Canada	39,526,536	1,119,265
15	Allied Frozen Storage, Inc.	United States	29,455,115	834,075
16	Trenton Cold Storage, Inc.	Canada	28,335,972	802,384
17	Confederation Freezers	Canada	28,316,000	801,819
18	Zero Mountain, Inc.	United States	26,184,664	741,466
19	MTC Logistics	United States	25,206,254	713,760
20	East Coast Warehouse & Distribution Corp.	United States	25,000,000	707,920
21	Brookfield Cold Storage ^v	Canada	23,300,000	659,781
22	Interstate Cold Storage, Inc.	United States	21,403,000	606,064
23	Midwest Refrigerated Services, Inc.	United States	21,351,000	604,592
24	Hall's Warehouse Corp.	United States	20,625,304	584,043
25	Nor-Am Cold Storage, Inc.	United States	20,523,000	581,146

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2016 IARW Latin American & Caribbean Top 20 Refrigerated Warehousing & Logistics Providers

Rank	Org Name	Locations in Latin America	Total Regional Volume (Cu Ft)	Total Regional Volume (Cu M)
1	Frialsa Frigoríficos S.A. De C.V.	Mexico	60,892,278	1,724,274
2	AGRO Merchants Group, LLC ^{vi}	Brazil and Chile	39,071,372	1,106,376
3	Brado Logística S/A ^{vii}	Brazil	26,128,601	739,878
4	Arfrio Armazéns Gerais Frigoríficos	Brazil	19,651,571	556,470
5	Friozem Armazens Frigoríficos Ltda.	Brazil	15,820,986	448,000
6	Brasfrigo S/A	Brazil	11,978,746	339,200
7	Superfrio Armazéns Gerais Ltda - Corporate Office	Brazil	11,300,703	320,000
8	Log Frio - Logistica LTDA	Brazil	10,210,318	289,124
9	Americold Logistics	Argentina	7,994,650	226,383
10	Bomfrio Rio Servicios De Logistica LTDA	Brazil	6,953,464	196,900
11	Galores Cold Storage	Panama	6,356,640	180,000
12	Grupo Ransa	Bolivia, Columbia, Ecuador, Guatemala, Honduras, El Salvador, Peru	5,617,822	159,079
13	Serbom Armazens Gerais Frigoríficos LTDA	Brazil	4,767,485	135,000
14	CEFRI-Armazenagem Frigorificada e Agroindustria LTDA	Brazil	4,292,643	121,554
15	CAP – Logistica Frigorificada LTDA	Brazil	4,255,421	120,500
16	Vifrio Armazens Gerais Frigoríficos LTDA	Brazil	3,384,451	95,837
17	Goldenfrost S. A.	Chile	2,900,000	82,119
18	Basal Almacenamiento y Logistica	Mexico	2,846,609	80,607
19	Localfrio S.A. Armazens Gerais Frigoríficos	Brazil	2,512,639	71,150
20	Industria E Comercio Alimenticio Sun Plant LTDA	Brazil	2,366,083	67,000

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2016 IARW Top 10 European Refrigerated Warehousing & Logistics Providers

Rank	Org Name	Locations	Total Regional Volume (Cu Ft)	Total Regional Volume (Cu M)
1	Kloosterboer	France, Netherlands, and Poland	150,581,775	4,264,000
2	Partner Logistics	Belgium, Netherlands, and United Kingdom	101,021,075	2,860,594
3	AGRO Merchants Group, LLC ^{viii}	Austria, Ireland, Netherlands, and Spain	66,292,349	1,877,187
4	NewCold Coöperatief U.A.	France, Germany, Netherlands, Poland, and United Kingdom	55,338,134	1,566,999
5	Gruppo Marconi Logistica Integrata	Italy	55,090,931	1,559,999
6	Nichirei Logistics Group, Inc. ^{ix}	France, Netherlands, and Poland	38,651,900	1,094,498
7	Bring Frigo	Finland, France, Netherlands, Norway, Spain, and Sweden	33,787,112	956,743
8	Claus Sørensen A/S	Denmark	25,512,647	722,437
9	Agri-Norcold A/S	Denmark	23,945,022	678,046
10	Frigolanda Cold Logistics	Belgium, Germany, Netherlands, and Poland	18,500,000	523,861

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Summary, 2013-Present

	Cubic Feet	Cubic Meters	% Change
GLOBAL TOP 25 TOTAL CAPACITY			
2013	3,233,318,240	91,557,226	
2014	3,361,955,993	95,199,835	3.98%
2015	3,578,781,069	101,339,628	6.45%
2016	3,869,705,384	109,577,680	8.13%
NORTH AMERICA TOP 25 TOTAL CAPACITY			
2013	2,724,110,415	77,138,090	
2014	2,701,982,990	76,511,512	-0.81%
2015	2,808,874,971	79,538,351	3.96%
2016	3,037,730,092	86,018,808	8.15%
TOTAL CAPACITY - ALL IARW MEMBERS			
2013	4,286,374,444	121,376,408	
2014	4,389,337,495	124,291,992	2.40%
2015	4,730,919,028	133,964,488	7.78%
2016	4,961,850,517	140,503,729	4.88%

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Endnotes

ⁱ Swire Group's global space includes Guangdong Swire Cold Chain Logistics Co. Ltd., Finlay Cold Storage, Swire Cold Chain Logistics, Swire Cold Storage, Swire Cold Storage Vietnam, and United States Cold Storage.

ⁱⁱ AGRO Merchants Group's global space includes ADB Cool Company, AGRO Charleston, Castlecool, Coldstore Urk & Wibaco, Comfrio Soluções Logísticas, Dean's Services, Europe Total Logistics, Gestión Frio Algeciras, Harthoorn Logistics, Icestar, LUCCA, Nordic Logistics and Warehousing, Opticool, The Mullica Hill Group, and Wiener Kuehlhaus.

ⁱⁱⁱ Nichirei Logistics Group, Inc.'s global space includes Eurofrigo, Frigo Logistics, Godfroy Transport & Entrepôts S.A., HIWA Rotterdam Port Cold Stores.

^{iv} AGRO Merchants Group's North American space includes Lucca Freezer and Cold Storage, Mullica Hill Cold Storage, Inc., and Nordic Logistics and Warehousing, LLC.

^v Brookfield Cold Storage's North American space includes Nova Cold Storage.

^{vi} AGRO Merchants Group's Latin American space includes Comfrio Soluções Logísticas and Icestar.

^{vii} Brado Logística S/A's Latin American space includes Standard Logística E Distribuicao S/A.

^{viii} AGRO Merchants Group's European space includes ADB Cool Company, Castlecool, Coldstore Urk & Wibaco, Europe Total Logistics, Gestión Frio Algeciras, Harthoorn Logistics, Opticool, and Wiener Kuehlhaus.

^{ix} Nichirei Logistics Group, Inc.'s European space includes Eurofrigo, Frigo Logistics, Godfroy Transport & Entrepôts S.A., HIWA Rotterdam Port Cold Stores.