

## **Americold Again at Top of IARW List of World's Largest Refrigerated Warehouse Operators & Logistics Providers**

The International Association of Refrigerated Warehouses (IARW) has released its annual Global Top 25 list of the largest temperature-controlled warehousing and logistics providers in the world. Accompanying the Global Top 25 is the IARW North American Top 25 rankings. Americold Logistics, with 29,095,138 of cubic meters of space ranked number one in size globally, as well as first in North America at 25,707,689. Lineage Logistics again occupied the second position, with 16,998,329 cubic meters, followed by the Swire Group's 9,459,033 cubic meters.

In Europe, Kloosterboer was number one with 3,383,707 cubic meters of space, followed by Partner Logistics at 2,860,594 cubic meters. It should be pointed out that the Nordfrost Group, which is not an IARW member, is not listed. It would rank as number two, ahead of Partner Logistics, as the Schortens, Germany-headquartered company offers 3,350,000 cubic meters of space in its network of 35 facilities.

For the first time, Alexandria, Virginia, USA-headquartered trade association has also compiled a list of the largest operators in Latin America and the Caribbean and Europe, reflecting the strength of the cold chain in both regions. The lists are determined by total capacity of temperature-controlled space. Ranking number one by far is Frialsa Frigorificos, with 1,724,274 cubic meters of space.

Companies worldwide reported increased capacity and several new companies joined IARW in the past year. As a result, the combined space of IARW total membership is significantly higher. IARW members currently own or operate 4.73 billion cubic feet (133.96) million cubic meters) – a 7.78% increase from May 2014 when the lists were last published.

The Global Top 25 currently operates 3.58 billion cubic feet (101.34 million cubic meters) – a 6.45% increase from 2014. The North American Top 25 operates 2.81 billion cubic feet (79.54 million cubic meters) – a 3.96% increase from 2014. The European Top 25 operates 585.00 million cubic feet (16.57 million cubic meters). The Latin American Top 25 operates 234.23 million cubic feet (6.63 million cubic meters).

“Our industry is continuing to grow to serve the needs of the food industry, particularly in countries outside North America and Europe,” said IARW President & CEO Corey Rosenbusch. “Members are continuing to expand in developed markets, but are also focusing on emerging and developing markets where cold chain services are most needed.”

IARW represents 1,184 temperature-controlled facilities across 60 countries. Its warehouse members offer a range of logistics solutions, including storage, transportation, processing, blast freezing, exports, and more. A complete listing of all IARW warehouse members can be found in the *Global Cold Chain Directory*, which is available for free online or as a mobile app. For more information, visit [www.gcca.org/directory](http://www.gcca.org/directory).

Many of these companies will be participating in the 124<sup>th</sup> IARW-WFLO Convention & Expo, April 26 – 29, 2015 in Orlando, Florida. Those interested in registering or obtaining more details may visit the convention website at <http://www.gcca.org/124th-iarw-wflo-convention-expo/>.

## 2015 IARW Global Top 25 Refrigerated Warehousing & Logistics Providers

	Company Name	Locations	Cubic Feet	Cubic Meters
1	Americold Logistics <sup>i</sup>	Argentina, Australia, Canada, China, New Zealand, and United States	992,172,059	28,095,138
2	Lineage Logistics	United States	600,291,320	16,998,329
3	Swire Group <sup>ii</sup>	Australia, China, Sri Lanka, United States, Vietnam	334,043,155	9,459,033
4	Preferred Freezer Services	China, United States, and Vietnam	257,881,689	7,302,384
5	Nichirei Logistics Group, Inc. <sup>iii</sup>	Japan, Netherlands, and Poland	152,406,799	4,315,673
6	Kloosterboer <sup>iv</sup>	Canada, France, Netherlands, Poland, and United States	124,403,435	3,522,707
7	VersaCold Logistics Services	Canada	119,397,317	3,380,950
8	Partner Logistics (ICSH B.V.)	Belgium, Netherlands, and United Kingdom	101,021,075	2,860,594
9	Interstate Warehousing, Inc.	United States	82,469,569	2,335,274
10	AGRO Merchants Group, LLC <sup>v</sup>	Austria, Brazil, Chile, Ireland, Netherlands, Spain, and United States	79,978,650	2,264,739
11	Nordic Logistics and Warehousing, LLC	United States	69,928,000	1,980,137
12	Cloverleaf Cold Storage Co.	United States	64,983,705	1,840,131
13	Burris Logistics	United States	62,329,576	1,764,974
14	Frialsa Frigorificos S.A. De C.V.	Mexico	60,892,278	1,724,274
15	MUK Logistik GmbH	Germany	60,758,989	1,720,500
16	Gruppo Marconi Logistica Integrata	Italy	55,090,931	1,559,999
17	Henningsen Cold Storage Co.	United States	53,756,309	1,522,207
18	Congebec Logistics, Inc.	Canada	49,660,000	1,406,212
19	Bring Frigo	Denmark, Finland, France, Netherlands, Norway, Spain, and Sweden	44,912,912	1,271,790
20	Hanson Logistics	United States	39,498,539	1,118,472
21	Oxford Logistics Group	Australia	38,431,920	1,088,269
22	Conestoga Cold Storage	Canada	36,879,800	1,044,318
23	Montague Cold Storage Pty Ltd	Australia	34,028,469	963,577
24	Trenton Cold Storage, Inc.	Canada	28,335,972	802,384
25	Brado Logistica S/A	Brazil	26,128,601	739,878

## 2015 IARW North American Top 25 Refrigerated Warehousing & Logistics Providers

	Company Name	Locations	Cubic Feet	Cubic Meters
1	Americold Logistics	Canada and United States	907,859,958	25,707,689
2	Lineage Logistics	United States	600,291,320	16,998,329
3	United States Cold Storage, Inc.	United States	233,506,753	6,612,164
4	Preferred Freezer Services	United States	212,896,689	6,028,553
5	VersaCold Logistics Services	Canada	119,397,317	3,380,950
6	Interstate Warehousing, Inc.	United States	82,469,569	2,335,274
7	Nordic Logistics and Warehousing, LLC	United States	69,928,000	1,980,137
8	Cloverleaf Cold Storage Co.	United States	64,983,705	1,840,131
9	Burriss Logistics	United States	62,329,576	1,764,974
10	Henningsen Cold Storage Co.	United States	53,756,309	1,522,207
11	Congebec Logistics, Inc.	Canada	49,660,000	1,406,212
12	Hanson Logistics	United States	39,498,539	1,118,472
13	Conestoga Cold Storage	Canada	36,879,800	1,044,318
14	AGRO Merchants Group, LLC <sup>vi</sup>	United States	29,375,156	831,810
15	Trenton Cold Storage, Inc.	Canada	28,335,972	802,384
16	Confederation Freezers	Canada	25,820,000	731,140
17	Zero Mountain, Inc.	United States	23,644,000	669,522
18	Brookfield Cold Storage	Canada	22,000,000	622,970
19	East Coast Warehouse & Distribution Corp.	United States	22,000,000	622,970
20	Interstate Cold Storage, Inc.	United States	21,403,000	606,064
21	Allied Frozen Storage, Inc.	United States	21,246,747	601,640
22	Hall's Warehouse Corp.	United States	20,625,304	584,043
23	MTC Logistics	United States	18,278,901	517,600
24	Nor-Am Cold Storage, Inc.	United States	17,223,000	487,700
25	U.S. Growers Cold Storage, Inc.	United States	16,365,356	463,415

## 2015 IARW Latin American & Caribbean Top 25 Refrigerated Warehousing & Logistics Providers

	<b>Company Name</b>	<b>Locations</b>	<b>Cubic Feet</b>	<b>Cubic Meters</b>
<b>1</b>	Frialsa Frigorificos S.A. De C.V.	Mexico	60,892,278	1,724,274
<b>2</b>	Brado Logística S/A	Brazil	26,128,601	739,878
<b>3</b>	Arfrio Armazéns Gerais Frigoríficos	Brazil	19,651,571	556,470
<b>4</b>	AGRO Merchants Group, LLC <sup>vii</sup>	Brazil and Chile	17,123,851	484,893
<b>5</b>	Friozem Armazens Frigorificos Ltda.	Brazil	15,820,986	448,000
<b>6</b>	Brasfrigo S/A	Brazil	11,978,746	339,200
<b>7</b>	Superfrio Armazéns Gerais Ltda	Brazil	11,300,703	320,000
<b>8</b>	Log Frio - Logistica LTDA	Brazil	10,210,318	289,124
<b>9</b>	Americold Logistics (Argentina)	Argentina	8,002,891	226,616
<b>10</b>	Bomfrio Rio Servicos De Logistica LTDA	Brazil	6,953,464	196,900
<b>11</b>	Galores Cold Storage	Panama	6,356,640	180,000
<b>12</b>	Serbom Armazens Gerais Frigorificos LTDA	Brazil	4,767,485	135,000
<b>13</b>	CEFRI-Armazenagem Frigorificada e Agroindustria LTDA	Brazil	4,292,643	121,554
<b>14</b>	CAP – Logistica Frigorificada LTDA	Brazil	4,255,421	120,500
<b>15</b>	Vifrio Armazens Gerais Frigorificos LTDA	Brazil	3,384,451	95,837
<b>16</b>	Goldenfrost S. A.	Chile	2,900,000	82,119
<b>17</b>	Basal Almacenamiento y Logistica	Mexico	2,846,609	80,607
<b>18</b>	Ransa Comercial S.A.	Peru	2,683,915	76,000
<b>19</b>	Localfrio S.A. Armazens Gerais Frigorificos	Brazil	2,512,639	71,150
<b>20</b>	Industria E Comercio Alimenticio Sun Plant LTDA	Brazil	2,366,083	67,000
<b>21</b>	Columbia Cefrinor Centrais De Armazenagem E Distribuicao Do Nordeste LTDA	Brazil	2,208,934	62,550
<b>22</b>	Bajo Cero Frigorificos	Mexico	2,095,800	59,346
<b>23</b>	Fibra Logistica Ltda.	Brazil	2,048,253	58,000
<b>24</b>	Intermaritima Terminais LTDA	Brazil	1,849,976	52,385
<b>25</b>	Suministros & Alimentos	Guatemala	1,600,000	45,307

## 2015 IARW Top 25 European Refrigerated Warehousing & Logistics Providers

	Company Name	Locations	Cubic Feet	Cubic Meters
1	Kloosterboer	France, Netherlands, and Poland	119,459,335	3,382,706
2	Partner Logistics (ICSH B.V.)	Belgium, Netherlands, and United Kingdom	101,021,075	2,860,594
3	MUK Logistik GmbH	Germany	60,758,989	1,720,500
4	Gruppo Marconi Logistica Integrata	Italy	55,090,931	1,559,999
5	Bring Frigo	Denmark, Finland, France, Netherlands, Norway, Spain, and Sweden	44,912,912	1,271,790
6	Nichirei Logistics Group, Inc. <sup>viii</sup>	Netherlands and Poland	33,849,106	958,498
7	AGRO Merchants Group, LLC <sup>ix</sup>	Austria, Ireland, Netherlands, and Spain	33,479,642	948,036
8	Claus Sørensen A/S	Denmark	25,512,647	722,437
9	Frigolanda Cold Logistics	Belgium, Germany, Netherlands, and Poland	18,500,000	523,861
10	Reed Boardall Cold Storage Ltd.	United Kingdom	17,910,857	507,178
11	Agri-Norcold A/S <sup>x</sup>	Denmark	12,819,222	362,999
12	Colfridis Invest NV	Belgium	11,653,840	329,999
13	KWH Freeze AB	Finland	10,594,400	300,000
14	Stockhabo b.v.ba.a	Belgium	9,535,000	270,001
15	Frissul - Entrepósitos Frigoríficos, S.A.	Portugal	5,261,885	149,000
16	Fresh Logic Pltd.	Bulgaria	4,157,596	117,730
17	Coldstar	Denmark	3,884,613	110,000
18	Blokland Cold Stores B.V.	Netherlands	3,531,467	100,000
19	Tiefkühlcenter Bocholt GmbH	Germany	2,789,865	79,000
20	VPA Logistics	Lithuania	2,000,000	56,634
21	Frio Puerto Valencia, S.L.	Spain	1,765,733	50,000
22	Frigoservice - Logistica de Frio, LDA	Portugal	1,765,733	50,000
23	C & M Cold Stores Ltd.	Ireland	1,740,802	49,294
24	Leen Menken Distri-Services BV	Netherlands	1,589,151	45,000
25	MAVE Ltd.	Greece	1,412,587	40,000

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## End Notes

- <sup>i</sup> Americold Logistics includes China Merchants Americold, and Kangxin Logistics (Tianjin) Co., Ltd.
- <sup>ii</sup> Swire Group includes Guangdong Swire Cold Chain Logistics Co. Ltd., Finlay Cold Storage, Swire Cold Chain Logistics, Swire Cold Storage, Swire Cold Storage Vietnam, and United States Cold Storage.
- <sup>iii</sup> Nichirei Logistics Group, Inc. includes HIWA Rotterdam Port Cold Stores, Frigo Logistics sp.z o.o. at Znin, Poland, Eurofrigo B. V.
- <sup>iv</sup> Kloosterboer includes Daalimpex and Varekamp Coldstores Holland.
- <sup>v</sup> AGRO Merchants Group, LLC includes Castlecool Limited, Coldstore Urk & Wibaco, Comfrio Soluções Logísticas S/A, Dean's Services, Europe Total Logistics, Gestión Frio Algeciras, Harthoorn Logistics, Icestar, LUCCA, Mullica Hill Cold Storage, Opticool B.V., and Wiener Kuehlhaus.
- <sup>vi</sup> AGRO Merchants Group, LLC in North America includes Dean's Services, LUCCA, and Mullica Hill Cold Storage, Inc.
- <sup>vii</sup> AGRO Merchants Group, LLC in Latin America includes Comfrio Soluções Logísticas S/A and Icestar)
- <sup>viii</sup> Nichirei Logistics Group, Inc. in Europe includes HIWA Rotterdam Port Cold Stores, Frigo Logistics sp.z o.o. at Znin, Poland, Eurofrigo B. V.
- <sup>ix</sup> AGRO Merchants Group, LLC in Europe includes Castlecool Limited, Coldstore Urk & Wibaco, Europe Total Logistics, Gestión Frio Algeciras, Harthoorn Logistics, Icestar, Opticool B.V., and Wiener Kuehlhaus.
- <sup>x</sup> Agri-Norcold A/S includes Danfjord Frost.